

A blue banner with a white curved line on the left and a stylized white and blue graphic on the right. The graphic depicts a structure with a central point from which several lines radiate outwards, resembling a gateway or a network hub.

## Home Gateway Initiative

*Bridging Telcos and Manufacturers to build  
the next generation of home gateways.*

# Home Gateway Initiative Vision A Service Provider's perspective



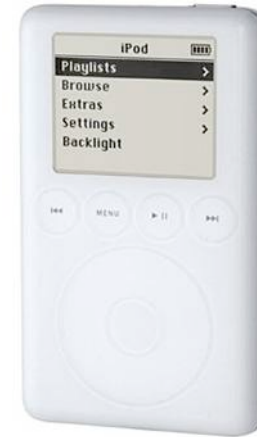
Roger Clark

BT Group CTO

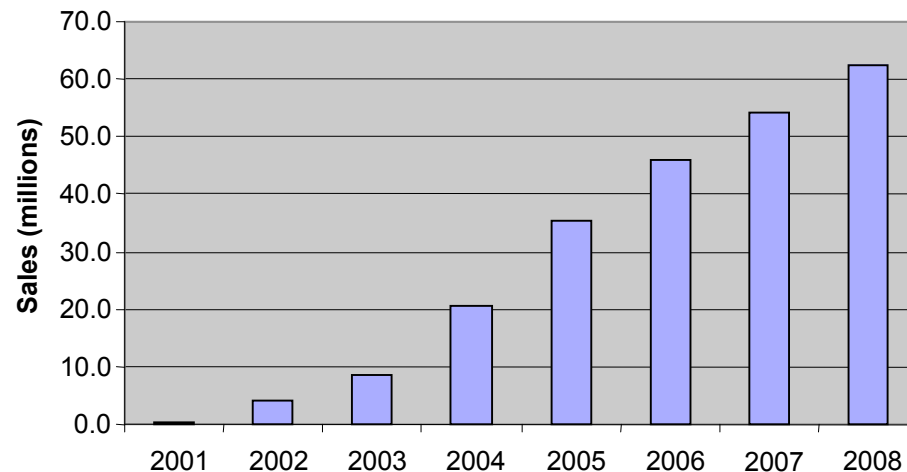
January 2006

# Drivers for home networking

- WiFi enablement of the home
- More than one PC in use
- Music and Video going on line
- Future two way multimedia services



**Global sales of Wifi-enabled laptops**



# Drivers for home networking



- Lots of companies producing WiFi gateways
  - Growing market worldwide
  - Prices falling rapidly
  - Technology changing rapidly
- Consumer electronics companies WiFi enabling devices



**SONY**



**Microsoft**



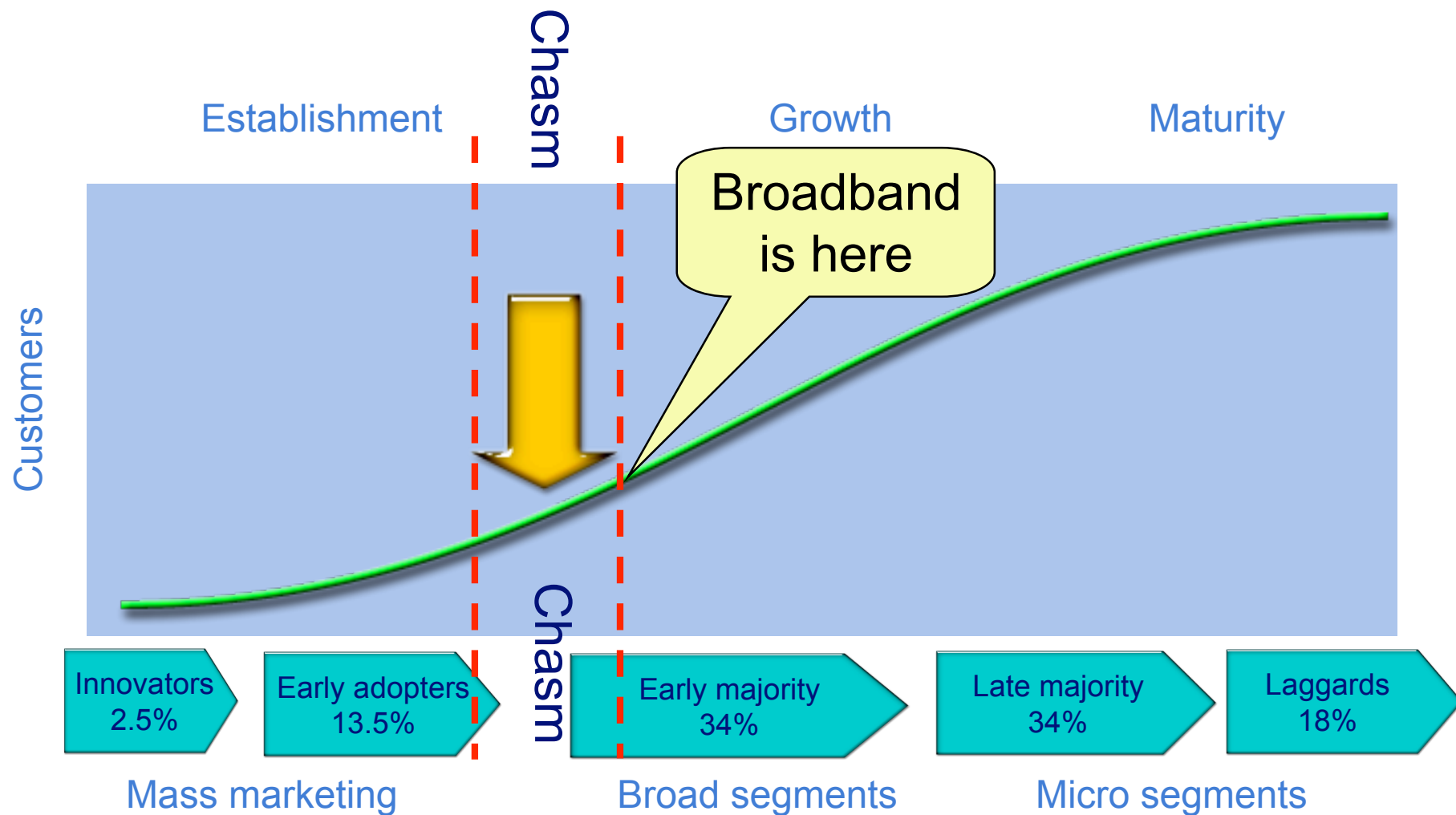
**PHILIPS**

# But for the customer its all very confusing

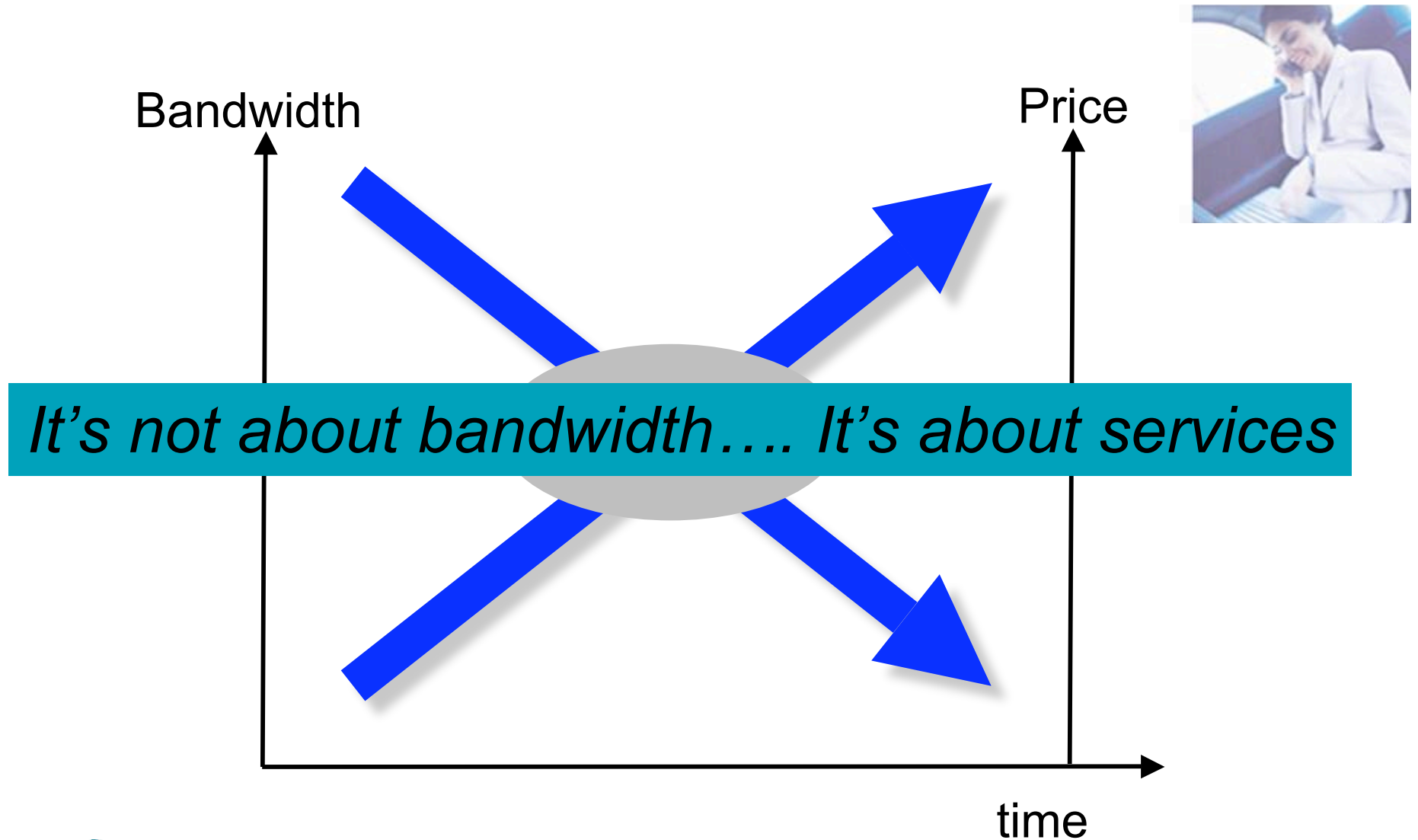
- Its still all too complex
- No one is responsible for end to end quality assurance
  - I cannot rely on it working when I need it
- Services cannot be guaranteed
- The technology is changing rapidly
- There appears to be little standardisation



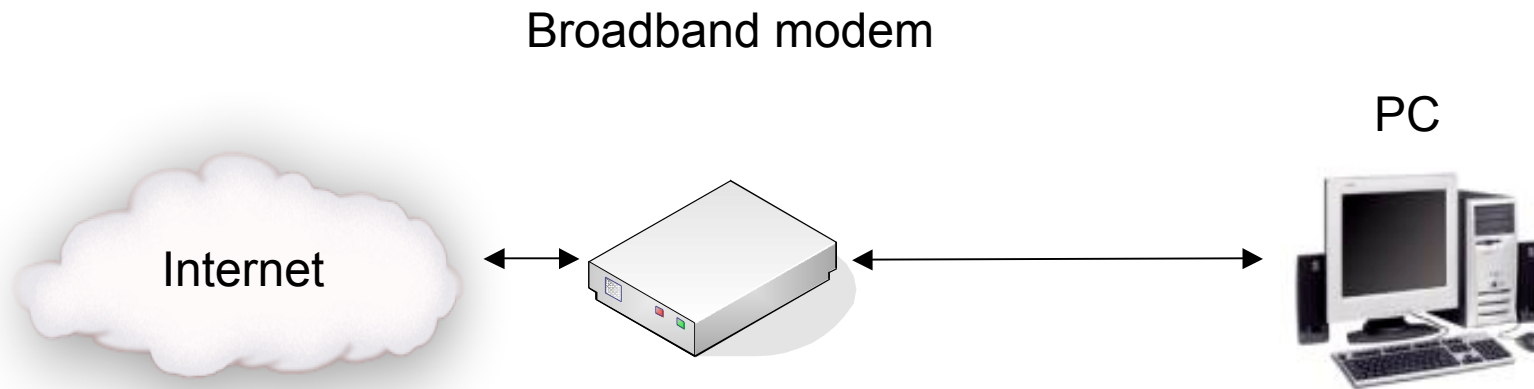
# Broadband market development



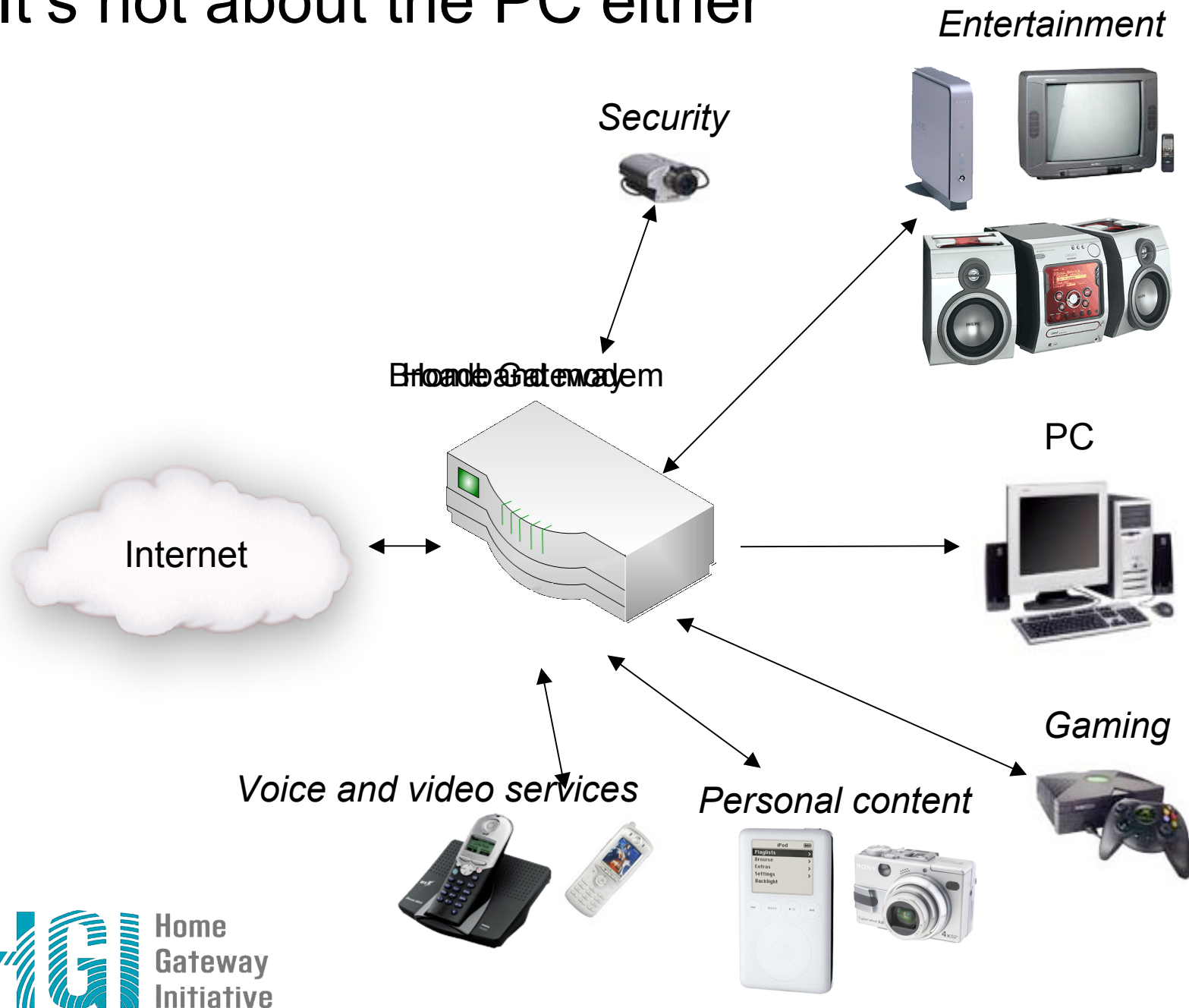
# Double-infinity problem



# It's not about the PC either



# It's not about the PC either





# It's about services



# Issues for the home network

- The Home network will become increasingly complex to manage
- Customers will require:
  - a range of services.... delivered to a range of devices .... with end to end quality assurance across the network
- Home gateway manufacturers, telecommunications operators and consumer electronics companies must work together to develop common standards to enable this...
- Key areas that require standards to be agreed include:
  - Service management
  - Service performance
  - Security
- Seamless integration of many different devices and the ability to deliver managed services to these will be key to the future customer take-up of broadband services

# Addressing the issues

- HGI focuses on the following areas:
  - Architecture – ensuring the right integration of features
  - QoS – managing QoS end-to-end
  - Home networking technologies – what are the right standards
  - Remote Management – configuration, diagnosis and support
  - Device Management – identify, configure and support
  - Security –securing the Gateway, home and end devices

# What will HGI enable.....



# A new experience for the customer

- Simplicity of set up and installation
- End to end service management
- Quality reliable services
- Support for multiple devices
- Service Integration
- Security



# For the Industry....

- Increased customer satisfaction
- Increased demand for Broadband driven by new services
  - Which span devices and networks
- Increased demand for the enabling devices
- Lower costs driven by common standards
- Support by major telecommunications operators and suppliers world wide
- A powerful voice for the customer and market

Thank you...